

GRANTS MANAGEMENT



Accelerator Overview

The EightCloud Grants Management accelerator

provides a simple yet flexible application that is natively built on the Salesforce platform. The accelerator tracks the data for multiple complex grant programs, manages workflow, and reports on key metrics.

Key Highlights



Application Process

- Secure, dynamic online application forms
- Flexible options for submission, processing, and notifications



Award & Management Process

- Co-Manage plans, budgets, payments, drawdowns, etc.



Evaluation Process

- Robust approval workflow with criteria-based steps
- Option to include internal or external panelists



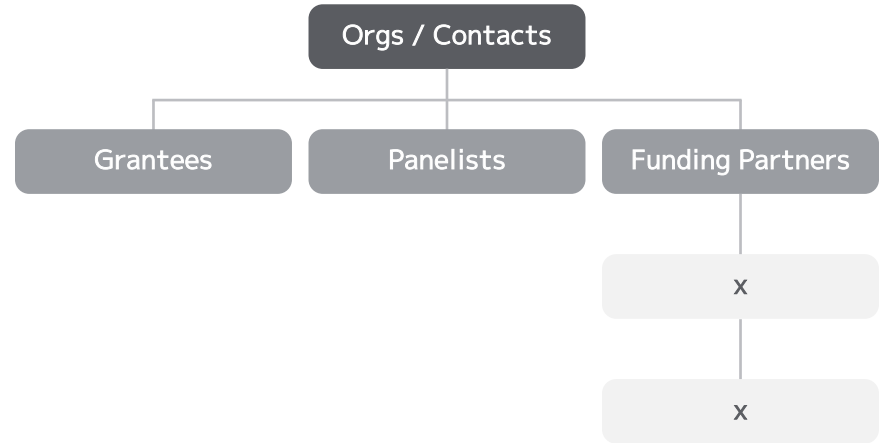
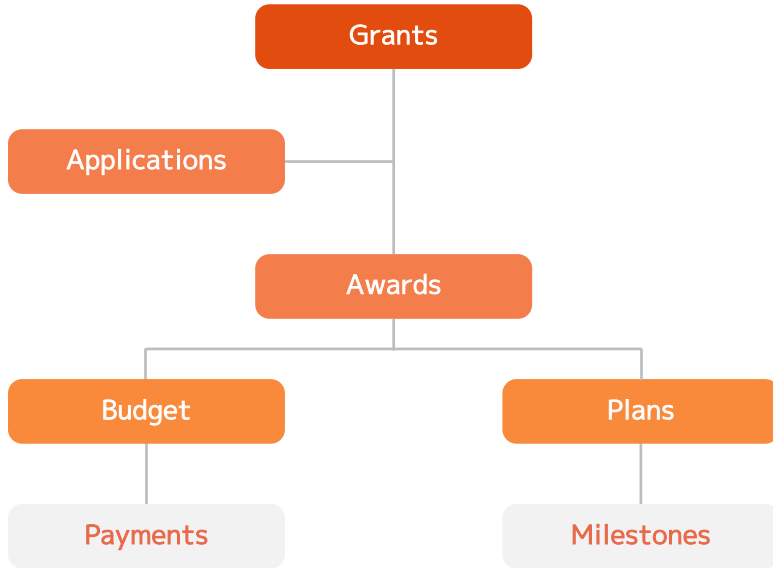
Reporting & Dashboards

- Instant access to all lifecycle data

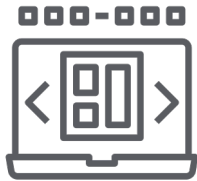
Manage Your Grants & Applications

We start by mapping your organization's requirements to our accelerator.

The basic building blocks are already in place, with flexibility to expand and fit your needs.



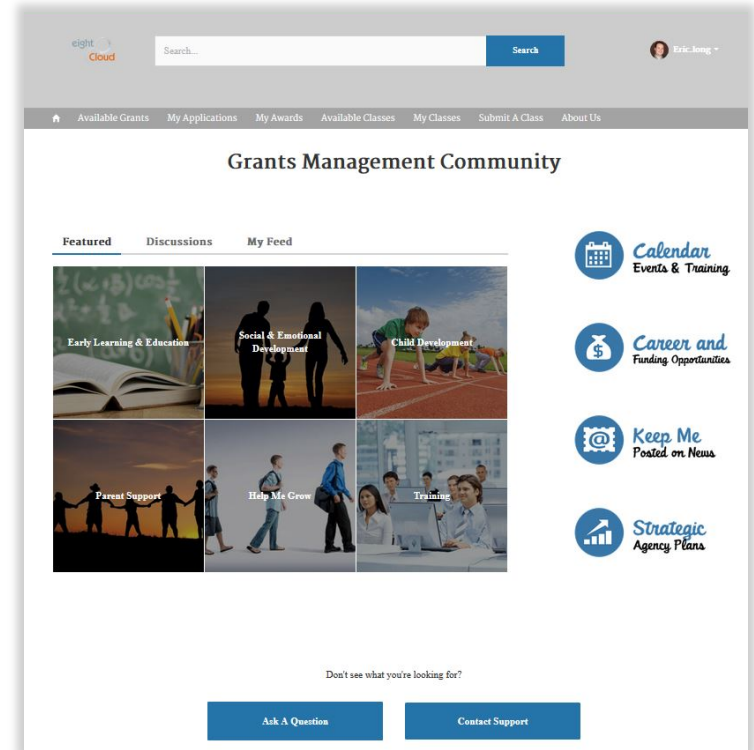
Applicant / Grantee Experience



Our community template can be branded to fit your style guide.

Access is secure and flexible – from 'guest' user level up to named panelists who need access to multiple applications and scoresheets.

After the application and award, the community is a great way to co-manage projects and budgets!



Grantor Experience

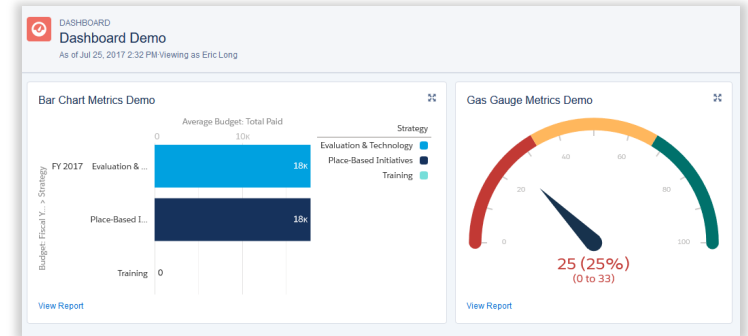
The accelerator leverages the latest features of Salesforce Lightning to provide a very intuitive vision design that everyone will adopt.



Salesforce Lightning enables a responsive design that optimizes a mobile experience.



Workflows are visualized, and Dashboards are easy to understand.



APPLICATIONS
Applications by Status

8 Items • Updated a few seconds ago

| New (3) | Submitted for ... (1) | Sent back to su... (0) | Awaiting Proce... (2) |
|----------------------------|----------------------------|------------------------|----------------------------|
| \$75,000 | \$50,000 | | \$60,000 |
| AP-2017-000002 \$45,000 | AP-2017-000007 \$50,000 | | AP-2017-000005 \$50,000 |
| AP-2017-000003 \$30,000 | | | AP-2017-000008 \$10,000 |
| AP-2017-000004 | | | |